

Request to Change Financial Adviser



La Trobe Australian Credit Fund ARSN 088 178 321

Investor Name _____ Investor No _____

This notification confirms my request to alter the 'existing' adviser listed on my current investments to the new 'appointed' adviser whose details appear below.

Existing Financial Adviser

Name _____

New Financial Adviser

Name _____

Business Name _____

Business Address _____

Telephone B/H _____ Mobile _____

Email _____

Payments to your new Financial Adviser (optional to be completed by the Investor)

You may instruct us to make certain payments to your new Financial Adviser as follows:

Upfront payment: _____ % Repeat payment for subsequent investments
(Paid upon initial investment from your investment capital)

Ongoing payments: _____ % p.a.
Please refer to page 46 of the PDS for further explanation.

I instruct La Trobe Financial to deduct the Upfront payment amount from my account following my investment/s and/or deduct the Ongoing payment on a regular basis.

Investor/Authorised Signatories

I confirm that I understand the consequences of my decision to change advisers, including:

I understand that my 'existing' adviser

- will no longer be remunerated for my investments following this decision;
- will no longer have access to my information.

I understand that my 'appointed' adviser will

- give me advice relating to investments in the future;
- be remunerated for reviewing the appropriateness of investments to my needs on a regular basis;
- have access to my information and will therefore be responsible for looking after my needs.

Investor/Authorised Signatories

Signature of	Individual	Director	Secretary	Signature of	Individual	Director	Secretary
_____				_____			
Signature				Signature			
_____				_____			
Full name				Full name			
_____				_____			
Date				Date			

*Place common seal
here if required*

do not sign

Return completed, signed form to

The Manager, Investor Services
La Trobe Financial Services
GPO Box 2289
Melbourne VIC 3001

Fax: (03) 8610 2851

Enquiries

Email: advisersupport@latrobefinancial.com.au

Toll Free: 1800 818 818

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